

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/01/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	The Bank of East Asia, Limited
Date Submitted	04/02/2014

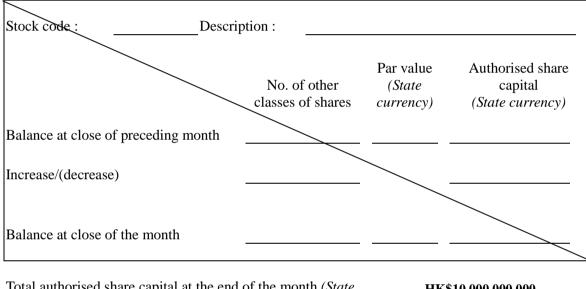
I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code :000	023 Descri	iption :	Ordinary	y Shares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pred	ceding month	4,000,000,000	HK\$2.50	HK\$10,000,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the	month	4,000,000,000	HK\$2.50	HK\$10,000,000,000
(2) Stock code :	Descri	iption :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pred	ceding month			
Increase/(decrease)				
Balance at close of the	month			

2. Preference Shares

Stock code :	N/A	Descript	tion : S	Substitute Preference Shares					
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of	preceding r	nonth	500,000	US\$1,000	US\$500,000,000				
Increase/(decrease))		Nil		Nil				
Balance at close of	the month		500,000	US\$1,000	US\$500,000,000				

3. Other Classes of Shares



Total authorised share capital at the end of the month (StateHK\$10,000,000,000currency) :US\$500,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,289,510,521	N/A	Nil	<u>N/A</u>		
Increase/ (decrease) during the month	Nil	N/A	Nil	N/A		
Balance at close of the month	2,289,510,521	N/A	Nil	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)	

Particulars of share	onde option	Schemes of the	1000001)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including AGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		1110 / 0111011/ 0011	ing the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4						
1. Staff						
Exercise price						
HK\$ 21.25	Nil	Nil	Nil	Nil	Nil	435,000
(12/04/2007)						
Ordinary shares						
(Note 1)						
2. Staff						
Exercise price						
HK\$ 28.49	Nil	Nil	Nil	Nil	Nil	3,600,000
(12/04/2007)	1911	INII	1811	1811		3,000,000
Ordinary shares			·			
(Note 1)						
3. Staff						
Exercise price						
HK\$ 32.00	Nil	Nil	Nil	Nil	Nil	5,800,000
(19/04/2011)				1 144		2,000,000
Ordinary shares						
(Note 1)			······································			
(Ivole I)						
4. Staff						
Exercise price						
HK\$ 28.99	Nil	Nil	Nil	Nil	Nil	5,700,000
(19/04/2011)						
Ordinary shares						
(Note 1)			·			

					For Main Board and C	GEM listed issuers
Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and -		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
5. Staff Exercise price HK\$ 31.40 (19/04/2011) Ordinary shares	Nil	Nil	Nil	Nil	Nil	5,650,000
(Note 1)		•	ary shares) nce shares) Dther class)	Nil Nil N/A	-	
Total funds raised dur options (State currenc	-	n from exercise o		Nil		

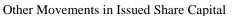
Warrants to Issue Shares of the Iss	suer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4						
	·	<u> </u>				- <u> </u>
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(1)	()				
2.	(/ /)				
	·					
(/ /)						
Stock code (if listed)						
Class of shares	\backslash					
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)		\backslash				
(dd/mm/yyyy)	(/ ,	()				
3.		\backslash				
		\backslash				
(/ /)	·	<u>_</u>		·		<u></u>
(1, 1, 1, 1, 1, 2, 1, 1)			\backslash			
Class of shares			\backslash			
issuable (Note 1)						
			\backslash			
EGM approval date			```	\backslash		
(if applicable) (dd/mm/yyyy)	(/	/)		\mathbf{i}		
4.		,		\backslash		
				\backslash		
(/ /)				\backslash	、 、	
					\backslash	
Class of shares issuable (Note 1)					\mathbf{i}	
Subscription price					\backslash	
EGM approval date					\backslash	
(if applicable)					\backslash	\
(dd/mm/yyyy)	(/ ,	/)				\mathbf{n}
		Total	B (Ordin	nary shares)		\mathbf{i}
		10141	(Prefere	ence shares)		· \
			(Other class)		· \
1			× ×	, <u> </u>		- \

Convertibles (i.e. Convertible in	to Shores of the I	an which are to		For Main Board	ard and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
1.	_							
\rightarrow	_							
	_							
Stock code (if listed)								
Class of shares issuable (<i>Nate 1</i>)								
Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy))	(/ /)							
2.								
	<u> </u>							
	- \							
Stock code (if listed)								
Class of shares	-							
issuable (Note 1)								
Subscription price EGM approval date		$\overline{}$						
(if applicable)								
(dd/mm/yyyy)	(/ /)	\						
3.	_	\backslash						
	_	\backslash						
	_		\backslash					
Stock code (if listed)								
Class of shares issuable (<i>Note 1</i>)								
Subscription price			\backslash					
EGM approval date				\backslash				
(if applicable) (dd/mm/yyyy)	(/ /)			\mathbf{i}				
4.								
	_			\sim				
	_			\backslash	`			
Stock code (if listed)								
Class of shares					\backslash			
issuable (Note 1)					\backslash			
Subscription price					\backslash			
(if applicable)						\backslash		
(dd/mm/yyyy)	(/ /)					\backslash		
			iotal C. (Ordi) Prefere	nary shares) ence shares)		· \		
			(101010)	Other class)				

For Main Board and GEM listed issuers

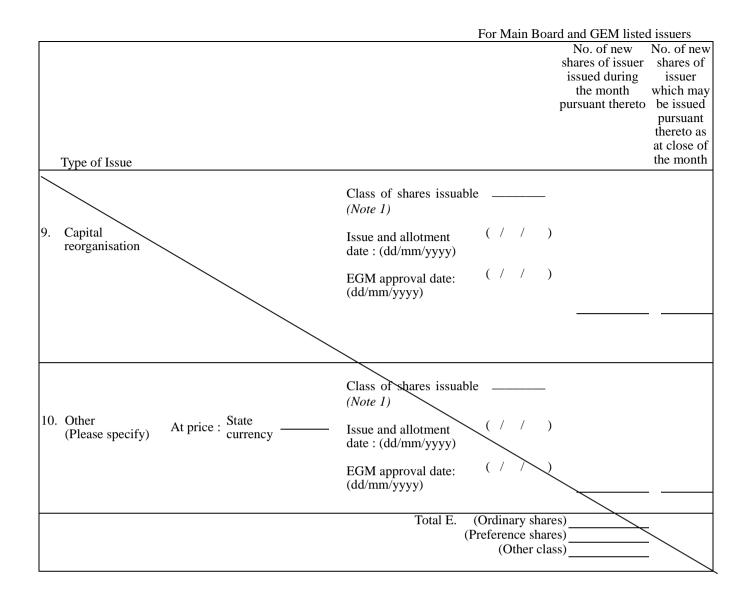
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
		· · · · · · · · · · · · · · · · · · ·
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		



	Type of Issue	sued Share Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	_					
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (<i>Note 1</i>)	_					
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)	_					
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)	_			_/		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue		I	For	Ma	ain F	Boai	d and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
			Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
	Ň		EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares repurchased (<i>Note 1</i>)						
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (<i>Note 1</i>)	_					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)		/	/)		
			Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	Nil		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any):
---------	-----	-------

Submitted by:	Law Chun Tak, Alson			
Title:	Company Secretary	_		
(Director, Secretary or other duly authorised officer)				
Title:	Company Secretary			

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.